

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name IIG Structured Trade Finance Fund Ltd.

2. Debtor's unique identifier

**For non-individual debtors:**

☐ Federal Employer Identification Number (EIN) \_\_\_\_ - \_\_\_\_ - \_\_\_\_

☒ Other 323564 Describe identifier Cayman Islands Co. No.

**For individual debtors:**

☐ Social Security number: xxx - xx- \_\_\_\_ - \_\_\_\_

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_ - \_\_\_\_

☐ Other Describe identifier

3. Name of foreign representative(s)

Christopher Kennedy and Alexander Lawson

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Fin. Servcs. Div. of Grand Ct. of Cayman Is. (FSD Cause No. 240 of 2019 (NJS))

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding

☐ Foreign nonmain proceeding

☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Debtor IIG Structured Trade Finance Fund Ltd.  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Cayman Islands

**Debtor's registered office:**

Alvarez and Marsal Cayman Islands Ltd

Number Street

Flagship Bldg., PO Box 2507, 2nd Fl, 70 Harbour Dr.

George Town, Grand Cayman KY1-1104  
State/Province/Region ZIP/Postal Code

Country Cayman Islands

**Individual debtor's habitual residence:**

**Address of foreign representative(s):**

Alvarez and Marsal Calyman Islands Limited  
Number Street

Flagship Bldg., PO Box 2507, 2nd Fl, 70 Harbour Dr.  
P.O. Box

George Town, Grand Cayman KY1-1104  
City State/Province/Region ZIP/Postal Code

Cayman Islands  
Country

**10. Debtor's website (URL)**

**11. Type of debtor**

Check one:

- ☒ Non-individual (check one):
  - ☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - ☐ Partnership
  - ☒ Other. Specify: Cayman Islands Exempted Limited Company
- ☐ Individual

Debtor IIG Structured Trade Finance Fund  
Ltd.  
Name

Case number (if known) \_\_\_\_\_

12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district: \_\_\_\_\_
- ☒ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because: Debtor possesses assets and previously conducted business in this District

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Christopher Kennedy Christopher Kennedy  
Signature of foreign representative Printed name

Executed on 05/08/2020  
MM / DD / YYYY

X /s/ Alexander Lawson Alexander Lawson  
Signature of foreign representative Printed name

Executed on 05/08/2020  
MM / DD / YYYY

14. Signature of attorney

X /s/ John A. Pintarelli Date 05/08/2020  
Signature of Attorney for foreign representative MM / DD / YYYY

John A. Pintarelli  
Printed name

Morrison & Foerster LLP  
Firm name

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